SETTLEMENT AGREEMENT

This Settlement Agreement ("Agreement") is made and entered by and among the following Parties as defined below: (i) Participating States and (ii) SmithKline Beecham Corporation and GlaxoSmithKline, plc (collectively "GSK");

WHEREAS, Participating States allege that GSK unlawfully obtained its patent protection for Augmentin through fraud on the United States Patent and Trademark Office ("PTO") and unlawfully excluded generic competition through sham patent litigation against generic manufacturers, all in violation of Section 2 of the Sherman Act, 15 U.S.C. § 2, and state antitrust and/or unfair competition laws, and Participating States have conducted an investigation relating to the claims and underlying events related to such alleged violations and are familiar with the liability and damages aspects of the claims that the Participating States may be able to assert;

WHEREAS, Participating States allege that GSK unlawfully maintained a monopoly for Amoxicillin/clavulanate potassium-based Products in the United States by obtaining, maintaining, and/or enforcing patents related to those products;

WHEREAS, Participating States further allege that GSK's conduct caused the FDA to delay final approval of applications by generic drug manufacturers to market generic Amoxicillin/clavulanate potassium-based Products and as a result of GSK's alleged conduct, which blocked generic competition, governmental entities were forced to pay more for Amoxicillin/clavulanate potassium-based Products;

WHEREAS, GSK contests all of the Participating States' allegations and contends that GSK's patents related to Augmentin were properly and lawfully obtained from the United States Patent and Trademark Office and properly asserted against manufacturers of generic Amoxicillin/clavulanate potassium-based Products;

WHEREAS, as a result of arms-length negotiations, the Parties have determined that it is in their mutual best interests to resolve the dispute to avoid the expense, delay, and uncertainty of protracted and complex antitrust litigation;

WHEREAS, GSK has settled similar allegations through the Augmentin End Payor Settlement in *Ryan-House v. GlaxoSmithKline plc*, No. 2:02 cv 442 (E.D. Va.), in which the class definition included government parties as to their purchases of Augmentin in connection with the provision of health-care benefits to their employees but excluded governmental entities as to their other Augmentin purchases, and this agreement is meant to resolve these excluded claims;

NOW, THEREFORE, WITNESSETH, this Agreement is intended by the Parties fully, finally, and forever to resolve, discharge, and settle the Released Claims, as defined herein, upon and subject to the terms and conditions set forth below. This Agreement is without admission or concession by any Party as to the merit of the Parties' respective positions or as to any alleged violation of law.

I. DEFINITIONS

As used in this Agreement, the following shall have the meaning specified below:

- (a) "Amoxicillin/clavulanate potassium-based Products" means Augmentin and/or its AB-rated generic bioequivalents.
- (b) "Augmentin" means the amoxicillin/clavulanate potassium-based prescription drug sold under the trademark Augmentin®.
- (c) "Augmentin End Payor Settlement" means the Settlement Agreement by and between the End Payor Settlement Class and GSK in *Ryan-House v*.

 GlaxoSmithKline plc, No. 2:02 cv 442 (E.D. Va.).
- (d) "Effective Date" means the earlier of (I) the affirmative decision by each and every state as conveyed to GSK by State Liaison Counsel as to whether to participate

in this settlement; or (II) forty-five ("45") days after the date this Agreement is signed by authorized representatives for GSK and State Liaison Counsel.

- (e) "GSK" means SmithKline Beecham Corporation and GlaxoSmithKline plc.
- (f) "Non-participating State" means each state, commonwealth or territory of the United States that declines to become a signatory to this Agreement on or before the Effective Date. California and West Virginia are Non-participating States whose purchases are excluded from the provisions of Section IV of this Agreement.
- (g) "Participating States" means each undersigned state, commonwealth or territory of the United States that joins in and executes this Settlement Agreement on or before the Effective Date in its sovereign capacity and on behalf of its respective state agencies.
 - (h) "Parties" means Participating States and GSK.
- (i) "Released Claims" means, except as otherwise limited in Paragraph V, all manner of claims, demands, actions, suits, causes of action, damages whenever incurred, liabilities of any nature whatsoever, including costs, expenses, penalties and attorneys' fees, known or unknown, suspected or unsuspected, in law or equity, that the Participating States, or any of them, ever had, now have, or hereafter can, shall or may have, directly, representatively, derivatively or in any other capacity and which arise out of conduct, events or transactions, prior to the date hereof, which are either asserted in the foregoing WHEREAS clauses or which arise out of conduct, events or transactions, prior to the date hereof, set forth in the foregoing WHEREAS clauses, involving the pricing or purchase of, or the enforcement of intellectual property related to, the drug Augmentin or any Amoxicillin/clavulanate potassium-based Products.

- (j) "Released Parties" means GSK and its present and former direct and indirect parents, subsidiaries, divisions, partners and affiliates, and their respective present and former stockholders, officers, directors, employees, managers, agents, attorneys and any of their legal representatives (and the predecessors, heirs, executors, administrators, trustees, successors and assigns of each of the foregoing).
- (k) "Relevant Period" means the period from January 1, 2000 through and including April 30, 2004.
- (I) "Settlement Administrator" means the person at the State of New York

 Office of the Attorney General chosen by Participating States.
- (\$3,500,000) or such lesser amount as may be determined in accordance with the provisions of Paragraph IV, which is to be paid as provided in Paragraph III.
- (n) "Settlement Fund" means the sum of the Settlement Amount plus all interest or other income that accrues thereon.
- (o) "State Agencies" means the current and former state departments, state bureaus, state agencies, and other state governmental entities that the undersigned State Attorneys General represent in this Settlement Agreement. All employee benefit plans, self insured or otherwise, and all Medicaid Health Maintenance Organization claims, to the extent they are included within the Augmentin End Payor Settlement, are excluded from this definition.
 - (p) "State Liaison Counsel" means the Attorney General of the State of Ohio.
- (q) "Total Nationwide Augmentin Sales" means GSK's total sales of Augmentin to each and every state except California and West Virginia during the Relevant Period.

II. AGREEMENT

The Parties agree to compromise, settle and resolve fully and finally on the terms set forth herein, all Released Claims.

III. SETTLEMENT PAYMENT

- (a) GSK shall pay the Settlement Amount to the Participating States in full and final satisfaction of all Released Claims.
- (b) Unless this Agreement is terminated, as provided in Paragraph IV, the Settlement Amount shall be paid by certified check or by wire transfer to the Settlement Administrator in full, complete and final settlement of the Released Claims as provided herein, within seven business days of the Effective Date of this Agreement. GSK's transfer of the Settlement Amount to the Settlement Administrator shall satisfy GSK's obligation to make payments under this Agreement. GSK shall not have any liabilities, obligations or responsibilities with respect to the investment, payment, disposition or distribution of the Settlement Fund after such transfer.
- (c) The Settlement Administrator shall have the authority to invest the monies in the Settlement Fund in short term, federally insured investments. Under no circumstances shall GSK or the Settlement Administrator be held liable for any increases or decreases of the Settlement Fund.
- (d) The apportionment and distribution of the Settlement Fund shall be determined exclusively by the Attorneys General of the Participating States.

IV. SETTLEMENT PAYMENT OR TERMINATION

(a) If, by the Effective Date, Participating States whose Augmentin purchases during the Relevant Period represent 80% of GSK's Total Nationwide Augmentin Sales have not become signatories to this Agreement, GSK shall have the option, in its discretion, to:

- (1) terminate this Agreement; or
- (2) proceed with this Agreement but reduce the Settlement Amount by an amount equal to the percentage of GSK's sales of Augmentin to these Non-participating States taken as a percentage of Total Nationwide Augmentin Sales (e.g., if sales to Non-participating States represent 30% of Total Nationwide Augmentin Sales, the Settlement Amount would likewise be reduced by 30%).
- (b) If, by the Effective Date, Participating States whose Augmentin purchases during the Relevant Period represent more than 80%, but less than 100%, of Total Nationwide Augmentin Sales have become signatories to this Agreement, the Settlement Amount shall be reduced by the ratio of GSK's sales of Augmentin to the Non-participating States over Total Nationwide Augmentin Sales.
- (c) For purposes of this Paragraph, GSK's sales to states shall be determined from Medicaid expenditure data found at

V. RELEASE

http://new.cms.hhs.gov/MedicaidDrugRebateProgram/SDUD/list.asp.

(a) Upon transfer of the Settlement Amount to the Settlement Administrator, the Participating States shall release and forever discharge the Released Parties from the Released Claims. Each Participating State hereby covenants and agrees that it shall not, hereafter, sue or seek to establish liability against any Released Party based, in whole or in part, on any of the Released Claims. The Parties do not intend to release or otherwise affect in any way any rights a Participating State has or may have against any other party or entity whatsoever other than the Released Parties with respect to the Released Claims. The Released Claims shall not include any claims arising in the ordinary course of business between the Participating States and the Released Parties based on product liability, breach of contract, breach of warranty, personal injury. Furthermore, the

Released Claims shall not include any claim Participating States may have that does not arise from the facts, matters, transactions, events, occurrences, acts, disclosures, statements, omissions or failures to act set forth herein such as claims involving "best price" reporting practices, "average wholesale price," "wholesale acquisition cost," prescription drug importation, Medicaid drug rebate statutes violations; and/or Medicaid fraud or abuse. GSK reserves its right to assert that any recovery by any Participating States in litigation involving any of the above excluded claims as they relate to the drug Augmentin should be set-off by that Participating State's pro rata share received from the Settlement Fund, and the Participating States reserve the right to assert that there should be no such set-off.

(b) In addition, each Participating State hereby expressly waives and releases, upon transfer of the Settlement Amount, any and all provisions, rights and benefits conferred by § 1542 of the California Civil Code, which reads:

Section 1542. General Release; extent. A general release does not extend to claims which the creditor does not know or suspect to exist in his favor at the time of executing the release, which if known by him must have materially affected his settlement with the debtor

or by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to § 1542 of the California Civil Code. Each participating State may hereafter discover facts other than or different from those which it knows or believes to be true with respect to the Released Claims, but each Participating State hereby expressly waives and fully, finally and forever settles and releases, upon transfer of the Settlement Amount, any known or unknown, suspected or unsuspected, contingent or non-contingent Released Claim with respect to the subject matter of this

Paragraph VI unless intentionally concealed or hidden, without regard to the subsequent discovery or existence of such different or additional facts.

VI. QUALIFIED SETTLEMENT FUND

The Settlement Fund maintained by the Settlement Administrator is intended by the parties hereto to be treated as a single "qualified settlement fund" for federal income tax purposes pursuant to Treas. Reg. § 1.468B-1, and to that end the parties hereto shall cooperate with each other and shall not take a position in any filing or before any tax authority that is inconsistent with such treatment. Whether or not the Settlement Fund qualifies as a qualified settlement fund within the meaning of Treas. Reg. § 1.498B-1, the Settlement Administrator shall cause to be paid from the Settlement Fund any taxes or estimated taxes due on any income earned on the funds in the Settlement Fund and all related costs and expenses. The Parties elect that the Settlement Fund shall be treated as a "qualified settlement fund" from the earliest possible date and agree to make any "relation back" election that may be available. If amounts received by a Participating State or by GSK upon any Settlement Payment or Termination, are construed to be income, it is the recipient's sole responsibility to pay taxes on the amount construed to be income, plus any penalties or interest.

VII. MISCELLANEOUS

- (a) This Agreement and attached Exhibit contain the entire agreement and understanding of the Parties. There are no additional promises or terms of the Agreement other than those contained herein. This Agreement shall not be modified except in writing signed by all of the Participating States and GSK or by their authorized representatives.
- (b) The Parties: (1) acknowledge that it is their intent to consummate this Agreement; and (2) agree to cooperate and exercise their best efforts to the extent

reasonably necessary to effectuate and implement all terms and conditions of the Agreement.

- (c) The Parties agree that the Settlement Amount, and the other terms set forth in this Agreement, were negotiated in good faith by the Parties, and reflect a settlement that was reached voluntarily after investigation, consultation with experienced legal counsel and arms-length negotiations.
- (d) Neither this Agreement nor any act performed or document executed pursuant to or in furtherance of the Agreement is or may be used as an admission of, or evidence of: (1) the validity of any Released Claim, or of any wrongdoing or liability of GSK, or (2) any fault or omission of GSK in any civil, criminal or administrative proceeding in any court, administrative agency or other tribunal.
- (e) This Agreement shall be binding on, and shall inure to the benefit of, the Parties hereto and their successors and assigns. The Parties expressly disclaim any intention to create rights that may be enforced by any other person under any circumstances.
- (f) All signatories to this Agreement, by their signature, expressly represent and warrant that they are fully authorized to execute this Agreement for the Party they represent, including without limitation, all who are encompassed within the definitions of the Participating States. This Agreement may be executed on separate signature pages, such as Exhibit A, or in counterparts with the same effect as if all Parties had signed the same instrument.
- (g) Except as otherwise provided in this Agreement, neither the Participating

 States nor GSK shall have the right to withdraw from this Agreement once the Settlement

 Agreement has been executed by the Parties.
 - (h) Any failure by any Party to insist upon the strict performance by any other

Party of any of the provisions of this Agreement shall not be deemed a waiver of any of the provisions hereof, and that Party, notwithstanding that failure, shall have the right thereafter to insist upon the strict performance of any and all of the provisions of this Agreement to be performed by the other Party.

- (i) (1) This Agreement, including, but not limited to, the Released Claims contained herein, shall be governed by, and construed in accordance with, the laws of the Commonwealth of Pennsylvania without regard to its conflict of laws principles.
- (2) Subject to subparagraph (3) below, the Parties to this Agreement agree that this Agreement shall be enforceable in the United States District Court for the Eastern District of Pennsylvania. The Parties waive any objection that each of them may now or hereafter have to the venue of any such suit, action or proceeding and irrevocably consent to the jurisdiction of the United States District Court for the Eastern District of Pennsylvania and agree to accept and acknowledge service in any such suit, action or proceeding.
- (3) If the United States District Court for the Eastern District of
 Pennsylvania shall lack subject matter jurisdiction over any claim arising under this
 Agreement, then the Parties to this Agreement agree that this Agreement shall be
 enforceable in the Court of Common Pleas, County of Philadelphia, in the
 Commonwealth of Pennsylvania. In such circumstances, the Parties waive any objection
 that each of them may now or hereafter have to the venue of any such suit, action or
 proceeding and irrevocably consent to the jurisdiction of the Court of Common Pleas,
 County of Philadelphia, and agree to accept and acknowledge service in any such suit,
 action or proceeding.
- (j) The Parties agree and acknowledge that the monies paid as part of this

 Agreement do not constitute, nor shall they in any way be deemed a payment of a penalty

or a fine of any kind. The Parties further acknowledge and agree that GSK's payment of the Settlement Amount described in this Agreement is strictly for compensatory damages and/or equitable relief. Participating States have not included the imposition of criminal or civil fines or penalties (or payments in lieu thereof) as part of this Settlement Agreement.

(k) The headings used in this Agreement are intended for the convenience of the reader only and shall not affect the meaning or interpretation of this Agreement in any manner.

IN WITNESS WHEREOF, the Parties have entered into this Agreement by affixing the signatures of their authorized representatives below.

State Liaison Counsel

STATE OF OHIO JIM PETRO Attorney General Jennifer L. Pratt Senior Deputy Attorney General, **Antitrust Section**

Principal Attorney, Antitrust Section

150 E. Gay Street, 20th Floor

Columbus, OH 43215

(614) 466-4328

Dated: 2 -23-06

Counsel for SmithKlineBeecham Corporation and GlaxoSmithKline plc

CLEARY GOTTLIEB STEEN & HAMILTON LLP

Michael R. Lazerwitz/

Cleary Gottlieb Steen & Hamilton LLP

2000 Pennsylvania Ave., NW

Suite 9000

Washington, DC 20006

Dated: Februy 24, 2006

Signature Page for Participating State of Alabama to Settlement Agreement concerning Augmentin ® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Troy King Alabama Attorney General

By: Alice M. Maples Assistant Attorney General

Chief, Consumer Protection and Antitrust Section

11 South Union Street

Montgomery, Alabama 36130

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Dated: March 15 2006.

TELL STATE STOPS

Signature Page for Participating State of Alaska to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

> DAVID W. MÁRQUEZ ATTORNEY GENERAL

DATED: February 27, 2006

Anchorage, Alaska

By: Clyde E. Sniffen, Jr.

Assistant Attorney General 1031 W. 4th Avenue, Suite 200 Anchorage, Alaska 99501

(907) 269-5200

Ed_Sniffen@law.state.ak.us e-mail

Signature Page for Participating State of Arizona To Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc in

STATE OF ARIZONA TERRY GODDARD Attorney General

Nancy M. Bonnell Antitrust Unit Chief Public Advocacy Division 1275 West Washington Phoenix, Arizona 85007

Phone: (602) 542-7728 Fax: (602) 542-9088 Nancy.Bonnell@azag.gov

Dated: March 1, 2006

Signature Page for Participating State of Arkansas to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Mike Beebe Attorney General

By: Bradford J.Phelps Assistant Attorney General

Office of the Attorney General of Arkansas

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Little Rock, AR 72201

(501) 682-3625 (501) 682-8118

Dated: February 24, 2006

Signature Page for Participating State of Colorado to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

JOHN W. SUTHERS Attorney General

DEVIN LAIHO

Assistant Attorney General Consumer Protection Section Attorneys for State of Colorado

1525 Sherman Street, 5th Floor Denver, Colorado 80203 Telephone: 303-866-5079 Email: Devin.Laiho@state.co.us

Dated: March 27, 2006

Signature Page for Participating State of Connecticut to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

RICHARD BLUMENTHAL Attorney General

MICHAEL E. COLE Assistant Attorney General Antitrust Department Head

By: Arnold B. Feigin
Assistant Attorney General
Antitrust Department

Office of the Connecticut Attorney General

Tel: (860) 808-5040 Fax: (860) 808-5033

Dated: March 20, 2006

Signature Page for Participating State of Delaware to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Carl C. Danberg Attorney General

By: Michael A. Undorf
Deputy Attorney General
820 N. French Street, 5th Floor

Wilmington, DE 19801

302-577-8924

302-577-6987 (facsimile)

Dated: February 24, 2006

Signature block for the District of Columbia to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

ROBERT J. SPAGNOLETTI
Attorney General for the District of Columbia

DAVID M. RUBENSTEIN Deputy Attorney General Public Safety Division

BENNETT RUSHKOFF

Chief, Consumer and Trade Protection Section

DON A. KESNIKOFF

Senior Assistant Attorney General

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Anika.Cooper@dc.gov

Attorneys for the District of Columbia

Dated: <u>FEB 27</u> _____, 2006

Signature Page for Participating State of Florida to Settlement Agreement concerning Augmentin by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: February 23, 2006

Charles J. Crist, Jr. Attorney General

By: L. Clay Roberts

Deputy Attorney General

Patricia A. Conners

Director, Antitrust Division

Elizabeth G. Arthur

Assistant Attorney General

Office of the Attorney General

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PL-01, The Capitol

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Signature Page for Participating State of Georgia to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

> Thurbert E. Baker Attorney General

> > Sidney R. Barrett, Jr.

Senior Assistant Attorney General 40 Capitol Square, SW

Atlanta, Georgia 30334 Phone: 404-656-3202

Fax: 404-656-0677

Dated: 6 March

Signature Page for Participating State of HAWAII to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Mark J. Bennett

Attorney General

State of Hawaii

Department of the Attorney General

425 Queen Street

Honolulu, Hawaii 96813

Voice: 808-586-1282 Telecopy: 808-586-1238

Dated: March ____, 2006, Honolulu, Hawaii

Signature Page for Participating State of Idaho to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: March 13, 2006

Boise, Idaho

LAWRENCE G. WASDEN ATTORNEY GENERAL STATE OF IDAHO

Brett T. DeLange (ISB No. 3628)

Deputy Attorney General Consumer Protection Unit Office of the Attorney General Len B. Jordan Building 650 W. State St., Lower Level P. O. Box 83720 Boise, Idaho 83720-0010

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Signature Page for Participating State of Illinois to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

LISA MADIGAN Attorney General

By: Robert W. Pratt

Chief, Antitrust Bureau 100 W. Randolph Street, 13th Floor Chicago, Illinois 60601

312-814-3722

312-814-1154

Dated: March 3, 2006

Signature Page for Participating State of Indiana to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: March 29, 2006

Steve Carter Indiana Attorney General

By:

Terry Tolliver

Deputy Attorney General Office of the Indiana Attorney General Indiana Government Center South 302 West Washington St., 5th Floor Indianapolis, IN 46204

Telephone: Facsimile:

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Signature Page for Participating State of Iowa to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

THOMAS J.MILLER Attorney General

By: Laybe M. Lindebak

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Dated: February 23, 2006

Signature Page for Participating State of Kansas to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

STATE OF KANSAS PHILL KLINE Attorney General

By: Lynette R. Bakker #22104
Assistant Attorney General
120 SW 10th St., 2nd Floor
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Dated: February <u>23</u>, 2006 Topeka, Kansas

Signature Page for Participating Commonwealth of Kentucky to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

GREGORY D. STUMBO ATTORNEY GENERAL OF KENTUCKY

By: Todd E. Leatherman, Director Consumer Protection Division 1024 Capital Center Drive, Suite 200 Frankfort, KY 40601 (502) 696-5389 phone (502) 573-8317 fax

Dated: February 74, 2006

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State of Louisiana

DEPARTMENT OF JUSTICE P.O. BOX 94005 **BATON ROUGE** 70804-9005

EXHIBIT A

Signature Page for Participating State of Louisiana

to Settlement Agreement concerning Augmentin® by and among

Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Charles C. Foti, Jr. Attorney General

By: Jane Bishop Johnson

AAG/Antitrust

Louisiana Department of Justice 1885 N. 3rd Street, 4th Floor

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Phone: 225-326-6467

Fax: 225-326-6499

Dated: February 24, 2006

Signature Page for Participating State of Maine to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

G. STEVEN ROWE Attorney General

By: Christina M. Moylan Assistant Attorney General 6 State House Station Augusta, Maine 04333-0006 207/626-8838 voice

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Dated: March 17, 2006

Signature Page for Participating State of Maryland to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

J. JOSEPH CURRAN, JR. Attorney General Ellen S. Cooper Chief, Antitrust Division

By: Meredyth Smith Andrus Assistant Attorney General

200 St. Paul Place Baltimore, MD 21202

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Dated: March 6, 2006

Signature Page for the Commonwealth of Massachusetts to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Thomas F. Reilly Attorney General

By: Jesse M. Caplan

Chief, Consumer Protection and Antitrust Division

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Dated: March 14, 2006

STATE OF MICHIGAN

MICHAEL A. COX Attorney General

Michelle M. Rick

Assistant Attorney General

Consumer Protection Division

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Signature Page for Participating State of Minnesota
Settlement Agreement concerning Augmentin® by and among
Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: March, 2006

MIKE HATCH Attorney General

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Signature Page for Participating State of Mississippi to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Jim Hood

Attorney General

By: Sondra Simpson McLemore Special Assistant Attorney General

Consumer Protection

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ssimp@ago.state.ms.us

Dated: March 13, 2006

Signature Page for Participating State of Missouri to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

JEREMIAH W. (JAY) NIXON Attorney General

By: Anne E. Schneider

Assistant Attorney General/Antitrust Counsel

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Jefferson City, MO 65109

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Dated: March 3, 2006

Signature Page for Participating State of Montan to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Mike McGrath Attorney General

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Dated: March 1, 2006

Signature Page for Participating State of Nebraska to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

STATE OF NEBRASKA JON BRUNING Attorney General

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Dated: March 14, 2006

Signature Page for Participating State of Nevada to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

George J. Chanos, Attorney General Eric Witkoski, Consumer Advocate

Prz touson

By: Brian Armstrong

Senior Deputy Attorney General

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Dated: March 13, 2006

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Signature page for Participating State of New Hampshire of Settlement
Agreement concerning Augmentin® by and among
Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

KELLY A. AYOTTE

Attorney General

By: David A. Rienzo

Assistant Attorney General

Consumer Protection and Antitrust Bureau

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(603) 223-6239 facsimile

Dated: March 28, 2006

Signature Page for Participating State of New Jersey to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Zulima V. Farber Attorney General

By: Steven J. Zweig
Deputy Attorney General
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Fraud and Public Protection Bureau
Antitrust and Procurement Fraud Section
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Dated: Marh 10 , 2006

Signature Page for Participating State of New Mexico to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: March 3, 2006

Signature page for State of New York to Settlement Agreement Concerning Augmentin® by and among Participating States and GlaxoSmithKline, plc

Dated: March 17, 2006

New York, New York

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Signature Page for Participating State of North Carolina to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: March 3, 2006

Signature Page for Participating State of North Dakota to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Breecham Corporation and GlaxoSmithKline, plc

> State of North Dakota Wayne Stenehjem Attorney General

BY:

Todd A. Sattler, ND ID No. 05719

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Dated: 2/22 . 2006

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Signature Page for Participating State of the Commonwealth of the Northern Mariana Islands to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Matthew T. Gregory Attorney General

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Dated:

2006

Signature Page for Participating State of Oklahoma to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: February 28, 2006

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Signature Page for Participating State of Oregon to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Dated: February 2006

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Signature Block for Participating Commonwealth of Pennsylvania to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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By:

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Dated: March 24, 2006

JSB/lkl/sigblock933

Signature Page for Participating State of Rhode Island
To Settlement Agreement concerning Augmentin® by and among
Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: February 22, 2006

Signature Page for State of South Carolina to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Signature Page for Participating State of South Dakota to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc.

Dated this 14th day of March, 2006, Pierre, South Dakota.

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Signature Page for Participating State of Tennessee to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Signature Page for Participating State of Texas to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

Greg Abbott Attorney General

By: Mark A. Levy

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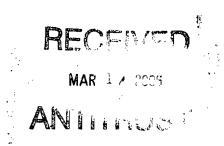
Antitrust and Civil Medicaid Fraud Division

P.O. Box 12548

Austin, Texas 78711-2548

512/936-1847 phone 512/320-0975 fax

Dated: March 8, 2006



Signature Page for Participating State of Utah to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: March 16, 2006

Signature Page for Participating State of Utah to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: March 16, 2006

Signature Page for Participating State of Vermont to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: February 22, 2006

Signature Page for Participating Commonwealth of Virginia to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: March 16, 2006

Signature Page for Participating State of Washington to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, PLC.

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Dated: February 17, 2006

Signature block for Plaintiff State of Wisconsin to Settlement concerning Augmentin between and among Plaintiff States and GlaxoSmithKline, plc

Dated: March ________, 2006

Madison, Wisconsin

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Signature Page for Participating State of Wyoming to Settlement Agreement concerning Augmentin® by and among Participating States and SmithKline Beecham Corporation and GlaxoSmithKline, plc

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Dated: 23 February, 2006