CVS SETTLEMENT AGREEMENT

TECHNICAL CORRECTIONS MEMORANDUM

FEBRUARY 3, 2023

Section XIII.W of the CVS Global Settlement Agreement dated December 9, 2022 (the "CVS Settlement Agreement") permits CVS, the Executive Committee of the State Attorneys General, and the Plaintiffs' Executive Committee to meet and confer and to make technical corrections that they agree are appropriate. This memorandum summarizes the technical corrections to the CVS Settlement Agreement that the parties issued on February 3, 2023.

Settlement Agreement

In Section I.YY, the definition of "Participating Population Levels" was deleted because that term is not used in the CVS Settlement Agreement. In Section V.D.1, the deadline for notice to be provided to CVS and the Settlement Fund Administrator in order for a State-Subdivision to be applied to the relevant portion of a disbursement was changed from "sixty (60) calendar days prior to the applicable Payment Date" to "ten (10) business days prior to the Settlement Fund Administrator's disbursements of such portion to a Settlement State and its Participating Subdivisions." In Section XIII.W, the deadline for CVS, the Executive Committee of the State Attorneys General, and the Plaintiffs' Executive Committee to meet and confer regarding technical corrections was changed from December 31, 2022, to January 18, 2023. In addition, minor corrections were made to defined terms, section cross-references, typos, and formatting errors.

Exhibit C: Litigating Subdivisions

Corrections were made to add Subdivisions that are Litigating Subdivisions and to remove Subdivisions that are Non-Litigating Subdivisions. The parties continue to meet and confer on corrections to Exhibit C.

Exhibit E: List of Opioid Remediation Uses

Corrections were made to formatting errors in Section A of Exhibit E.

Exhibit G: Subdivisions Eligible to Receive Direct Allocations

The list of Qualifying Subdivisions and their Consolidated State Allocation percentages was added to Exhibit G.

Exhibit M: Payment Schedules

Corrections were made so that Exhibits M-1, M-2, and M-3 have separate pagination.

Exhibit R: Agreement on Attorneys' Fees, Costs, and Expenses

An interim Exhibit R was replaced with the final Exhibit R.

Exhibit S: Agreement on the State Outside Counsel Fund

A preliminary Exhibit S was replaced with the final Exhibit S.

Exhibit W: Non-Litigating Threshold Subdivisions

Corrections were made to add Subdivisions that are Non-Litigating Threshold Subdivisions and to remove Subdivisions that do not qualify as Non-Litigating Threshold Subdivisions. The parties continue to meet and confer on corrections to Exhibit W.